# **HKEX** 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	m/yyyy): 31 July 2017	
To: Hong Kong Exchanges an	d Clearing Limited	
Name of Issuer	Tsaker Chemical Group Limited	
Date Submitted	4 August 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code:	1986	Description:		Ordinary Shares	
			No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of	preceding month	1	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)			Nil	-	Nil
Balance at close of	the month		2,000,000,000	0.01	20,000,000.00
(2) Stock code:	N/A	Description:		N/A	
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	1	N/A		N/A
Increase/(decrease)			N/A	-	N/A
Balance at close of	the month		N/A		N/A

## 2. Preference Shares

Stock code:	N/A	Description:		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month		N/A		N/A
Increase/(decrea	ase)		N/A		N/A
Balance at close	e of the month		N/A		N/A

### 3. Other Classes of Shares

Stock code:	N/A	Description:		N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mont	h	N/A		N/A
Increase/(decrea	se)		N/A		N/A
Balance at close	of the month		N/A		N/A

Total authorised share capital at the end of the month (US\$):

20,000,000.00

	No. of ordinary shares		No. of preference	No. of other classes
	(1) (2) shares		shares	of shares
Balance at close of preceding month	522,125,000	N/A	N/A	N/A
Increase/(decrease) during the month	522,125,000	N/A	N/A	N/A
Balance at close of the month	1,044,250,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month	L	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
$\frac{( / / )}{\text{shares}}$						
(Note 1)						
2. N/A						
( / / ) shares						
(Note 1)						
3. N/A						
( / / ) shares						
(Note 1)						
			Total A. (Ord	-		
				rence shares)		
	1	4.6		(Other class)	N/A	
Total funds raised dur options ( <i>State currenc</i>		ith from exerc	1se of	N/A		
options (State currenc	y)			N/A		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the c month	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry – dd/mm/yyyy) 1. N/A	value	monui	monui	month	pursuant mereto	monui
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	( )				
2. N/A		,	_			
( / / ) Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	( )				
3. N/A	( , ,	,	_			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(	' )				
4. N/A	,	/	_			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )				
			Total B. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	preceding month	month	the month	ulereto	month
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total	C. (Ordinary shares)	Nil	
				(Preference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
( / / )	-	
shares (Note 1)		
2.		
	-	
	-	
	-	
shares (Note 1)		
3	_	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )						
1.	Rights issue	At price:	State _	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )						
2.	Open offer	At price:	State _	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )						
3.	Placing	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )	(		dina hare:			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(1.	3/0	)7/2(	)17)		
				AGM approval date: (dd/mm/yyyy)	(10	6/0	)6/2(	)17)		
									522,125,000	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price:	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/	/	)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
8.	Consideration issue	At price:	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/	/	)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )		_	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
	EGM approval date: (dd/mm/yyyy)	( / /	)	
			N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )		_	
10. Other (Please specify) At price: State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
	EGM approval date: (dd/mm/yyyy)	( / /	)	
			N/A	N/A
	Total E. (Or	rdinary share	s) <b>522,125,000</b>	
	(Pref	ference share	s) N/A	
		(Other class	s) N/A	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	shares during the month (i.e. Total of A to E): (1)	
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

### Remarks (if any):

Submitted by:	Ge Yi			
Title:	Director			
	retary or other duly auth	norised officer)		

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.