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Tsaker Chemical Group Limited
彩客化學集團有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1986)

**APPOINTMENT OF JOINT COMPANY SECRETARY
AND
WAIVER FROM STRICT COMPLIANCE WITH
RULES 3.28 AND 8.17 OF THE LISTING RULES**

Reference is made to the announcement of Tsaker Chemical Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 23 August 2017 (the “**Announcement**”) in relation to, among others, the resignation of Ms. WANG Yanling (“**Ms. WANG**”) from the position of a joint company secretary of the Company. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Mr. LU Yi (“**Mr. LU**”) has been appointed as a joint company secretary of the Company (the “**Joint Company Secretary**”, and together with Ms. LEUNG Suet Lun (“**Ms. LEUNG**”), the “**Joint Company Secretaries**”) with effect from 29 September 2017.

The biographical details of Mr. LU are as follows:

Mr. LU, aged 38, graduated from Donghua University with a bachelor’s degree in Management in 2002. He joined the Company in November 2014 as a senior manager of the Finance Department of the Company. Mr. LU has over 15 years of experience in finance-related work. Prior to joining the Group, Mr. LU acted as a finance manager of Fufeng Group Limited (stock code: 546) from January 2011 to October 2014, an internal audit supervisor of CITIC Pacific Limited (now known as CITIC Limited) (stock code: 267) from March 2009 to December 2010, and a senior auditor of Ernst & Young Hua Ming LLP, Shanghai Branch between November 2005 and August 2008.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Pursuant to Rule 8.17 of the Listing Rules, a listed issuer must appoint a company secretary who meets the requirements under Rule 3.28 of the Listing Rules. Rule 3.28 of the Listing Rules provides that a listed issuer must appoint as its company secretary an individual who, in the opinion of the Stock Exchange, is capable of discharging the functions of company secretary of the listed issuer by virtue of his/her academic or professional qualifications or relevant experience.

Mr. LU does not currently possess the qualifications of company secretary as required under Rules 3.28 and 8.17 of the Listing Rules. However, Mr. LU has knowledge of and experience in, and is familiar with the businesses and operations of the Company. In this regard, the Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules for a period of three years from the date of Mr. LU's appointment as a Joint Company Secretary (the "**Waiver Period**"), on the conditions that: (i) Mr. LU will be assisted by Ms. LEUNG, the other Joint Company Secretary who possesses the requisite qualifications and experience of a company secretary as required under Rule 3.28 of the Listing Rules, during the Waiver Period; (ii) the Company will notify the Stock Exchange at the end of the Waiver Period for the Stock Exchange to re-visit the situation. The Stock Exchange expects that, after the end of the Waiver Period, the Company will be able to demonstrate that Mr. LU can satisfy Rule 3.28 of the Listing Rules, having had the benefit of Ms. LEUNG's assistance such that a further waiver will not be necessary; and (iii) the Company will announce the details of the said waiver, including reasons for the waiver and waiver conditions by way of an announcement.

The Board would like to take this opportunity to congratulate Mr. LU on his new appointment.

By Order of the Board
Tsaker Chemical Group Limited
Ge Yi
Chairman

Beijing, the PRC, 29 September 2017

As at the date of this announcement, the Board comprises Mr. Ge Yi, Ms. Duan Weihua, Ms. Jin Ping and Mr. Bai Kun as executive directors, Mr. Xiao Yongzheng and Mr. Fontaine Alain Vincent as non-executive directors and Mr. Ho Kenneth Kai Chung, Mr. Zhu Lin and Mr. Yu Miao as independent non-executive directors.

* *For identification purpose only*