

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31 October 2018	3	
To : Hong Kong Exchanges and (Clearing Limited		
Name of Issuer <u>Tsak</u>	er Chemical Group Limi	ited	
Date Submitted 2 No	ovember 2018		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code :1986Des	scription :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mo	onth 2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A Des	scription :	N/A	Λ
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding mo	onth N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

tion :	A	
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	_	N/A
N/A	-	N/A
N/A		N/A
tion :	N/A	A
No. of other classes of	Par value (State	Authorised share capital
shares	currency)	(State currency)
shares N/A	•	
	•	(State currency)
	preference shares N/A N/A N/A N/A N/A N/A N/A	No. of Par value (State shares currency) N/A N/A N/A N/A N/A No. of other Par value

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,044,250,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,044,250,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11.17/1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
						_
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy))				
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	Nil	_
			•	ce shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)	No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. 17/11	<u> </u>					
-	_					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>—</u>					
-	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T: (-1.0 (0 "		3.711	
			Total C. (Ordina	iry shares) ce shares)	Nil N/A	_
				ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		· -
3		
(/ /)		
shares (Note 1)		- <u></u>
Total D. (Ordinary shares)	NI:1	
	Nil N/A	-
(Preference shares) (Other class)	N/A N/A	-
(Other class)	IN/A	-
	1	

Shares of Sisuer Sisuer	Ot	her Movements	in Issued Sh	are Capital					
Class of shares State State State Cld/mm/yyyy SEM approval date: (issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
State Stat		Type of Issue							month
Class of shares N/A N/A									
Class of shares State Issue and allotment (/ /)	1.	Rights issue	At price :			(/ /)		
Class of shares Class of s					EGM approval date: (dd/mm/yyyy)	(/ /)		
State currency								N/A	N/A
Class of shares State State State State Cld/mm/yyyy) Cld/mm/yyyy) Segment State Class of shares State State State Segment Segm									
Class of shares N/A N	2.	Open offer	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Stat					· · · · · · · · · · · · · · · · · · ·			N/A	N/A
3. Placing At price: State currency ————————————————————————————————————									
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /)	3.	Placing	At price :		Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Solution Soluti					EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(dd/iiii/yyyy)			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /)									
Low approval date.	4.	Bonus issue				(/ /)		
(3.3)))))					EGM approval date: (dd/mm/yyyy)	(/ /)		
N/AN								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- / ,			Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar		
	shares (Preference shares (Other class	N/A	- - -
Total increase / (decrease) in ordinary share	s during the month (i.e. Total of A to E): (1)	Nil
. , ,	(2	2)	N/A
Total increase / (decrease) in preference sha			N/A
Total increase / (decrease) in other classes	of shares during the month (i.e. Total of A to		N/A
E): (These figures should be the same as the re Capital").)	elevant figures under II above ("Movements	in Issued SI	hare

Remarks (if any):
Submitted by: Ge Yi
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.