

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30 November 2018					
To : Hong Kong Exchanges and C	learing Limited					
	r Chemical Group Lim	ited				
Date Submitted 3 Dec	ember 2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1986</u> Desc	cription :	Ordinary	Shares			
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding mor	nth 2,000,000,000	0.01	20,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,000,000,000	0.01	20,000,000.00			
(2) Stock code : N/A Des	cription :	N/A	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth N/A		N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A		N/A			

Stock code : N/A Descrip	ck code : N/A Description :			
	No. of preference shares	Par value (State currency)	capital	
Balance at close of preceding month	N/A		N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A		N/A	
3. Other Classes of Shares				
Stock code : N/A Descrip	otion:	N/A	A	
	No. of other classes of shares	Par value (State currency)	capital	
Balance at close of preceding month	N/A		N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A		N/A	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,044,250,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,044,250,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
2. N/A	(/ /	,	•			
(/ /)						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(\				
(dd/mm/yyyy) 3. N/A	(/ /)	•			
				. 		
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
4 37/4	(/ /)	•			
4. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)			•			
	(/ /)	•			
		Total E	(Ordina	ary shares)	Nil	
		Total E		ice shares)	N/A	_
			•	ther class)	N/A	=

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	, , , ,					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
0.1,01						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 .	T: (-1.0. / 0. //		> T*1	
			Total C. (Ordina	ary shares) ice shares)	Nil N/A	_
				ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under onare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
-	_	
(/ /)		
shares (Note 1)		
2		
	1	
	1	
shares (Note 1)		
3.		
ა	4	
	1	
above (Note 4)	1	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
		•
(Other class)	N/A	•

shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at	Ot	her Movements	in Issued Sh	are Capital				.	N. C
Class of shares State State State Currency State Issue and allotment (/ /)		Type of leave						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
State Currency Issue and allotment (/ /)		Type of Issue							monai
At price Currency date (dd/mm/yyyy)									
Class of shares State State Class of shares State State Class of shares State State State State Class of shares State State State State Class of shares State	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Class of shares State State Class of shares State State								N/A	N/A
Class of shares State currency State currency class of shares class of									
Class of shares	2.	Open offer	At price :			(/ /)		
Class of shares					EGM approval date:	(/ /)		
State Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A Sous and allotment (/ /)					(***			N/A	N/A
Class of shares Sue and allotment (/ /)									
Class of shares issuable (Note 1) 4. Bonus issue Sometimes and allotment (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)					EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(33,)			N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)		_
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- / ,			Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	S					
			issuable (Note 1)	0 –					
9. Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)	S _					
10. Other (Please specify	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Tota	IE.			rdinar		
			(Pre			e s	hares hares class	s) N/A	- - -
Total increase / (d	ecrease) in c	ordinary shares duri	ing the month (i.e. Total	l of	A to	o E): (<i>'</i>	1)	Nil
	, ,	,					(2	· —	N/A
Total increase / (d	ecrease) in p	oreference shares o	luring the month (i.e. To	otal	of .	A to	ь E):		N/A
Total increase / (d E):	ecrease) in c	other classes of sha	res during the month (i	i.e.	Tot	al c	of A to		N/A
	ould be the s	same as the relevar	nt figures under II above	e ("N	Иο	ven	nents	in Issued S	hare

Remarks (if any):
Submitted by: Ge Yi
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.