日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 October 2019

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Tsaker Chemical Group Limited |
|----------------|-------------------------------|
| Date Submitted | 4 November 2019 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1986</u> Description : <u>Ordinary Shares</u> | | | | | | | | |
|--|--------------------------------------|---|--|--|--|--|--|--|
| | No. of ordinary shares | Par value <i>(US\$)</i> | Authorised share capital <i>(US\$)</i> | | | | | |
| Balance at close of preceding month | 2,000,000,000 | 0.01 | 20,000,000.00 | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000.00 | | | | | |
| | | | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | \ | | | | | |
| (2) Stock code : N/A Descrip | otion : No. of ordinary shares | N/A Par value (State currency) | Authorised share capital (State currency) | | | | | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value (State | Authorised share capital | | | | | |
| | No. of ordinary shares | Par value (State | Authorised share capital <i>(State currency)</i> | | | | | |

2. Preference Shares

| Stock code : N | /A Descrip | otion : | N/# | Α |
|-------------------------|---------------|--------------------------------|----------------------------------|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of pre | eceding month | N/A | | N/A |
| Increase/(decrease) | | N/A | _ | N/A |
| Balance at close of the | month | N/A | | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Des | cription : N/A | N/A | | |
|-----------------------------------|---|---|--|--|
| | No. of other Par value classes of <i>(State</i> shares <i>currency)</i> | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth N/A | N/A | | |
| Increase/(decrease) | N/A | N/A | | |
| Balance at close of the month | N/A | N/A | | |

Total authorised share capital at the end of the month (US\$): 20,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | e No. of other | | |
|--|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 1,039,478,500 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 1,039,478,500 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Share | e Option Sch | emes of the | Issuer) | | | |
|---|--------------|-------------|----------------|---------------|--|-----------|
| Particulars of share option scheme including EGM approval date | | | | issued during | No. of new shares of issuer which may be issued pursuant thereto as at close of | |
| (dd/mm/yyyy) and class - | M | ovement dur | ring the month | 1 | the month pursuant thereto | the month |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | pursuant inereto | |
| 1. N/A | Granica | LACIOISCU | Carlochea | Lapsea | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 0 N/A | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | · | | | |
| | | Total | A. (Ordinar | v shares) | Nil | |
| | | 10.01 | (Preferenc | • • | N/A | |
| | | | | her class) | N/A | |
| Total funds raised during the | e month from | o evercise | (0. | | | |
| of options (State currency) | 5 1101111101 | I EVELOPE | N | /A | | |
| | | - | | · | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2</u> . N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | <u> </u> | | |
| • • • • • • • | | | | | | |
| Class of shares | | | | | | |
| incurable (Nate 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | |
| | (/ / |) | <u>.</u> | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | - | | | |
| | | | . | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | , | | - | | | |
| | | Total E | | ary shares) | | _ |
| | | | | ce shares) | | _ |
| | | | (O | ther class) | N/A | - |

| | | | | | No. of new | No. of new |
|--------------------------------------|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | | | | | |
| <u> </u> | - | | | | | |
| Stock code (if listed) | · · | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | · | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | / | | | | | |
| | | | | | | |
| | | | | | | |
| | · _ | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/mm/yyyy) |) | | Total C. (Ordina | ry shares) | Nil | |
| | | I | | ce shares) | | - |
| | | | | ther class) | | - |
| | | | | | | |

| Any other Agreements Options (other than un | s or Arrangements to Issue Shares of the Issue Inder Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|---|
| Full particulars includ | ling EGM approval date (dd/mm/yyyy), ss of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | · · · |
| 2. N/A | | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | <u> </u> |
| 3. <u>N/A</u> | | | |
| | | _ | |
| | | _ | |
| | (/ / | _ | |
| | | | |
| | Total D. (Ordinary shares) | Nil | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | - |

| No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant | Ot | ner Movements | in Issued Sha | are Capital | | | | | |
|--|----|---------------|---------------|-------------|------------------------------------|-------|---|--|--|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares currency Issue and allotment currency (/ /) 4. Bonus issue Class of shares currency Issue and allotment currency (/ /) 4. Bonus issue Class of shares currency Issue and allotment currency (/ /) | | | | | | | | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| 1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: 3. Placing At price : State Class of (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /) EGM approval | | | | | | | | | |
| (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) | 1. | Rights issue | At price : | | | (/ / |) | | |
| 2. Open offer At price : State | | | | | | (/ / |) | N//A | |
| 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue EGM approval date: ((// mm/yyyy) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A Class of shares Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A N/A N/A N/A At price : State Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | | |
| Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency State (Note 1) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) N/A EGM approval date: (/ /) N/A N/A Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (/ /) N/A Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date: (/ /) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment (/ /) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment (/ /) | 2. | Open offer | At price : | | | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment (// /) 3. Placing At price : State currency Issue and allotment (//) Bonus issue Glass of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) EGM approval date: Issue and allotment (//) Issue and allotment (//) EGM approval date: I//) | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurrency Image: State currencure Ima | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 3. Placing At price : currency issue and another date induction date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Class of shares | | | | | | | | | |
| (dd/mm/yyyy) N/A N/A N/A N/A Class of shares | 3. | Placing | At price : | | | (/ / |) | | |
| 4. Bonus issue EGM approval date: (///) (dd/mm/yyyy) | | | | | | (/ / |) | | |
| 4. Bonus issue lissuable (Note 1) 4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | | |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|-----------------------|--|--|---|---|
| 5. Scrip dividend | At price : | State currency ——— | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. Repurchase of shares | | | Class of shares repurchased (Note 1) Repurchase date : (yet to be cancelled) (dd/mm/yyyy) General meeting approval date: (dd/mm/yyyy) | Ordinary Shares (04/10/2019: 115,000) (08/10/2019: 105,000) (09/10/2019: 51,500) (10/10/2019: 51,500) (14/10/2019: 110,000) (15/10/2019: 210,000) (16/10/2019: 210,000) (17/10/2019: 56,000) (21/10/2019: 37,000) (22/10/2019: 31,000) (24/10/2019: 60,500) (14/06/2019) | Ν/Α | (1,083,000) |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-----------------------|--|---|-----|-----------------|---|---|
| | | | Class of shares | | | | | |
| 7. | Redemption of shares | | redeemed (Note 1) Redemption date : | (| |) | | |
| | | | (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| |) | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 10. | Other (Please specify) At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | <u>N/A</u> |
| | | | Total | | S | rdinar |) <u>Nil</u> | |
| | | | (Prefe | | | shares class | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil | |
|---|-----|--|
| (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

| Submitted I | by: Ge Yi | |
|-------------|--|--|
| Title: | Director | |
| (Dir | ector, Secretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.