# **日 K E X**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30 June 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tsaker Chemical Group Limited
Date Submitted	5 July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares
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(1) Stock code : <u>1986</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>	
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00	
Increase/(decrease)	1,000,000,000	0.01	10,000,000.00	
Balance at close of the month	2,000,000,000	0.01	20,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital	
	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital <i>(State currency)</i>	

#### 2. Preference Shares

Stock code : N/A	Descript	ion :	N/A	<u>\</u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month	N/A		N/A
Increase/(decrease)	_	N/A	-	N/A
Balance at close of the m	onth	N/A		N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :	ion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding mor	nth N/A		N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A		N/A	

Total authorised share capital at the end of the month (US\$):

20,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	522,125,000	N/A	N/A	N/A		
	522,125,000	IN/A	N/A			
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	522,125,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	f the Issuer)			
Particulars of share option scheme including EGM		Movement durin	ig the month		thereto as at close of	
approval date (dd/mm/yyyy) and class of shares	_	_		_		the month
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / ) shares (Note 1)						
<u>2. N/A</u>						
( / / ) shares (Note 1)						
<u>3. N/A</u>						
( / / ) shares						
(Note 1)		Total	A. (Ordina	ry shares) ce shares)	Nil N/A	
			•	ther class)	<u> </u>	
Tatal funda raiaad d		the fram avarai	•	ITEI Glassj	11/17	
Total funds raised d of options (State cu		nth from exercis		N/A		

Warrants to Issue Shares of the	lssuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos prece mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
·							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	X	,					
( / /  ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
Stock code (if listed) Class of shares							
Subscription price							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
<u>4. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares							
Cube estintion article							
EGM approval date							
(if applicable)	, , .	,					
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	Nil	
				(Preferen	ce shares)	N/A	-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
<u>2.</u> N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			-
				ce shares) ther class)		-
			(0		11/21	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oti	ner Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	) ) N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	) ) N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	) ) N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( 30 / 0 2017 ( 16 / 06/2017 )	)	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
5.		At price .	currency ———	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
L								

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			(Preference	Drdinar shares shares er class	s) <u>Nil</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):						
Submitted by:	Ge Yi					
Title:	Director					
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.