

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31 December 20	)17	
To : Hong Kong Exchanges and Cle	earing Limited		
	Chemical Group Lim	ited	
Date Submitted 3 January	ary 2018		
I. Movements in Authorised Share (	Capital		
1. Ordinary Shares			
(1) Stock code :1986Desc	ription :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mont	th 2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A Desc	ription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Stock code : N/A Desc	ription:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th N/A		N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A		N/A		
O Other Classes of Chause					
3. Other Classes of Shares					
	ription :	N/A	A		
	No. of other classes of shares		Authorised share capital (State currency)		
Stock code : N/A Desc	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital		
	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital (State currency)		

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,044,250,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,044,250,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)		)				
4. N/A						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)	Nil	_
			•	ce shares) other class)	N/A N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
-						
	<u> </u>					
Stock code (if listed)			<u> </u>		. ———	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u> </u>					
Otaali aada ('f listad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	<del></del>					
-	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	rv shares)	Nil	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	
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N11 N/A	=
	-
	of issuer issued during the month

(	Oth	ner Movements	in Issued Sha	are Capital					
		Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-		Type of Issue							month
					Class of shares issuable (Note 1)				
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A
					Class of shares issuable (Note 1)				
4	2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A
					Class of shares issuable (Note 1)				
;	3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A
					Class of shares issuable (Note 1)				
4	4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	37/1	27/1
								N/A	N/A
- 1									

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>/</b> ,			Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								IN/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(- <i></i>			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	<ul><li>Issue and allotment ( / / ) date : (dd/mm/yyyy)</li></ul>		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share Preference share)		_
	(Other clas		-
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	Nil
, , ,	,	(2)	N/A
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of	shares during the month (i.e. Total of A t	0	N/A
E): (These figures should be the same as the rele Capital").)	vant figures under II above ("Movements	s in Issued S	hare

Remarks (if any):
Submitted by: Ge Yi
Title: Director
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Director, Georgian) on early dameneed emostly

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.